

Harvesting Strategy

The Greatest Year-Long Rally

The S&P 500 returned a record 78% since last year's March 23rd stock market low to achieve a record 1-year return.

Investors who liquidated their portfolios during last March's volatility likely missed out on these subsequent gains.

Could incorporating strategies that benefit from volatility, such as systematic tax loss harvesting, help investors weather future volatility?



Talk to us to learn more.

Solomon G. Teller, CFA
Chief Investment Strategist
Green Harvest Asset Management

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